

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached
 Bankruptcy Number: 01-01139 Account Number: See attached
 Date of Confirmation: August 24, 2017 Account Type: See attached
 Reporting Period (month/year): June 30, 2017

Beginning Cash Balance:	\$	15,273,231
-------------------------	----	------------

All receipts received by the debtor:

Cash Sales:	\$0
-------------	-----

Collection of Accounts Receivable:	\$ 937,993,421
------------------------------------	----------------

Proceeds from Litigation (settlement or otherwise):	\$0
---	-----

Sale of Debtor's Assets:	\$0
--------------------------	-----

Capital Infusion pursuant to the Plan:	\$0
--	-----

Total of cash received:	\$ 937,993,421
-------------------------	----------------

Total of cash available:	\$ 953,266,653
--------------------------	----------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
---	-----

Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
---	-----

All other disbursements made in the ordinary course:	\$917,828,058
--	---------------

Total Disbursements	\$917,828,058
---------------------	---------------

Ending Cash Balance	\$35,438,594
---------------------	--------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 28, 2017 William C. Dockman, VP and Controller
 Date Name/Title

Debtor: W.R. Grace & Co.

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Comm	Total
Beginning Cash Balance	\$ 15,273,231	\$ 15,273,231
Total of cash received	\$ 937,993,421	\$ 937,993,421
Total Disbursements	\$ 917,828,058	\$ 917,828,058
Ending Cash Balance	\$ 35,438,594	\$ 35,438,594

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 June 2017					
	Bank of America Lockbox 8188203114	Bank of America Payroll 8188059891	Wachovia Libby Medical 2078900065006	Bank of America Accts Payable 3359481374	Bank of America Accts payable 33594481366
CASH BEGINNING OF QUARTER	\$ 11,616,741	\$ -	\$ -	\$ -	\$ (360,101)
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES					
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES	135,332,326				
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	262,153,054	48,659,902			200,264,645
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS					-
TOTAL RECEIPTS	397,485,380	48,659,902	-	-	200,264,645
DISBURSEMENTS					
PAYROLL		48,659,902			
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					202,361,703
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES	125,482,802				
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	252,964,609				
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS					
TOTAL DISBURSEMENTS	378,447,410	48,659,902	-	-	202,361,703
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	19,037,970	-	-	-	(2,097,058)
CASH - END OF QUARTER	\$ 30,654,710	\$ -	\$ -	\$ -	\$ (2,457,159)

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 June 2017						
	Bank of America Lockbox 8188903106	First Union Petty Cash 2040000016900	BoA EUR Acct 13183705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ -	\$ 500	\$ 446,594	\$ 2,785,307	\$ 528,690	\$ 257,679
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES	258,125,085				-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-
TRANSFERS IN - THIRD PARTIES			15,336,809	6,880,351	151,568	191
TRANSFERS IN - NONFILING ENTITIES			10,363,472	-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			-	-	-	-
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16						
MISCELLANEOUS			167,011	-	-	-
TOTAL RECEIPTS	258,125,085	-	25,867,292	6,880,351	151,568	191
DISBURSEMENTS						
PAYROLL					-	-
PAYROLL TAXES					-	-
TRADE PAYABLES - THIRD PARTIES					-	-
TRADE PAYABLES - INTERCOMPANY					-	-
TRANSFERS OUT - THIRD PARTIES	12,093	500	20,397,146	4,109,409	7,306,57	3,456
TRANSFERS OUT - NONFILING ENTITIES			5,181,736	1,903	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	258,112,992				-	-
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16						
MISCELLANEOUS			-	54,771	2,433	-
TOTAL DISBURSEMENTS	258,125,085	500	25,578,882	4,166,083	9,739	3,456
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(500)	288,410	2,714,267	141,829	(3,265)
CASH - END OF QUARTER	\$ -	\$ 0	\$ 735,004	\$ 5,499,575	\$ 670,518	\$ 254,414

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
June 2017							
	PNC MM Account 5500332434	Cash in Transit	Cash on Hand	Other	CURRENT MONTH		
					ACTUAL	PROJECTED	
CASH BEGINNING OF QUARTER	\$ 48,482	\$ -	\$ 3,987	\$ (54,648)	\$ 15,273,231	\$ -	
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES					258,125,085		
ACCOUNTS RECEIVABLE - INTERCOMPANY					-		
TRANSFERS IN - THIRD PARTIES	24	474,199			158,175,468		
TRANSFERS IN - NONFILING ENTITIES					10,363,472		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					511,077,601		
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	-				-		
MISCELLANEOUS	-			84,785	251,796		
TOTAL RECEIPTS	24	474,199	-	84,785	937,993,421	-	
DISBURSEMENTS							
PAYROLL	-				48,659,902		
PAYROLL TAXES	-				-		
TRADE PAYABLES - THIRD PARTIES	-	474,199			202,835,902		
TRADE PAYABLES - INTERCOMPANY	-				-		
TRANSFERS OUT - THIRD PARTIES	861		237		150,013,809		
TRANSFERS OUT - NONFILING ENTITIES	-				5,183,639		
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				511,077,601		
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16		-		-	-		
MISCELLANEOUS				-	57,204		
TOTAL DISBURSEMENTS	861	474,199	237	-	917,828,058	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(837)	-	(237)	84,785	20,165,363	-	
CASH - END OF QUARTER	\$ 47,646	\$ -	\$ 3,750	\$ 30,137	\$ 35,438,594	\$ -	

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.